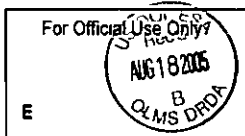


# FORM LM-30

## LABOR ORGANIZATION OFFICER AND EMPLOYEE REPORT

Form approved  
Office of Management  
and Budget  
No 1215-0188  
Expires 11-30-2006

This report is mandatory under P L 86-257, as amended Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U S C 439 or 440



READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT

1 File Number U - <u>9869</u>	2 Fiscal Year Covered From <u>1</u> / <u>1</u> / <u>2004</u> Through <u>12</u> / <u>31</u> / <u>2004</u>
3 Name and address of person filing Name <u>Bo</u> <u>Morgan</u> P O Box, Bldg, Room No, if any Street <u>2100 Merced Street, Suite B</u> City <u>San Leandro</u> State <u>California</u> ZIP Code + 4 <u>94577</u>	4 Name, file number, and address of labor organization Name <u>Teamsters Local 853</u> Labor Organization File Number <u>020-870</u> P O Box, Building and Room Number, if any Street <u>2100 Merced Street, Suite B</u> City <u>San Leandro</u> State <u>Arkansas</u> ZIP Code + 4 <u>94577</u>
5 Position in labor organization <u>Business Representative</u>	

Enter appropriate data below if, during the past fiscal year, you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions)

A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent	
6 Name and address of Employer (including trade name, if any) Name Trade Name, if any P O Box, Bldg, Room No, if any Street City State ZIP Code + 4	7 a Nature of Interest Transaction, or Income 7 b Amount

Signature

15 Signature and verification The undersigned declares, under penalty of Perjury and other applicable penalties of the law, that all of the information submitted in this report (including the information contained in any accompanying documents), has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete (See the section on penalties in the instructions)		
Signed <u>Bo Morgan</u>	On <u>8/8/2005</u> Date	<u>510-895-8853</u> Telephone Number

Name of Person Filing <b>Bo Morgan</b>	File Number U-
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**B Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested**

<b>8 Name and address of Business (including trade name, if any)</b> Name <input type="text" value="Lipman Insurance Administrators, Inc"/> Trade Name, if any <input type="text"/> P O Box, Bldg, Room No, if any <input type="text"/> Street <input type="text" value="39420 Liberty Street, Suite 206"/> City <input type="text" value="Fremont"/> State <input type="text" value="California"/> ZIP Code + 4 <input type="text" value="94538"/>	<b>9 Business deals with</b> <input type="checkbox"/> a Labor Organization <input type="checkbox"/> b Trust <input checked="" type="checkbox"/> c Employer
<b>10 If 9 b or 9 c is checked give trust or employer's name</b> Name <input type="text" value="Teamsters Benefit Trust"/> Trade Name, if any <input type="text"/> P O Box, Bldg, Room No, if any <input type="text" value="P O Box 5820"/> Street <input type="text"/> City <input type="text" value="Fremont"/> State <input type="text" value="California"/> ZIP Code + 4 <input type="text" value="94538"/>	<b>11 a Nature of such dealing</b> <div style="border: 1px solid black; padding: 5px; min-height: 100px;">Multi-Employer Trust Fund  The Employer listed in Item 8 is the third party administrator of the Trust Fund</div> <b>11 b Approximate dollar value of such dealing</b> <input type="text"/> <b>12 a Nature of interest held or income received</b> <div style="border: 1px solid black; padding: 5px; min-height: 100px;">See continuation page</div> <b>12 b Amount</b> <input type="text" value="\$30"/>

<b>C Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value</b>	
<b>13 a Name and address of Employer or Labor Relations Consultant (including trade name, if any)</b> Name <input type="text"/> Trade Name, if any <input type="text"/> P O Box, Bldg, Room No, if any <input type="text"/> Street <input type="text"/> City <input type="text"/> State <input type="text"/> ZIP Code + 4 <input type="text"/>	<b>14 a Nature of payment</b> <div style="border: 1px solid black; height: 150px;"></div> <b>14 b Amount of payment</b> <input type="text"/>
<b>13 b Is the Business an Employer</b> <input type="checkbox"/> <b>or Consultant</b> <input type="checkbox"/> ?	

**Name of person filing: Bo Morgan**

**Item 12.a**

**Continuation Page 2 for Teamsters Benefit Trust**

**Page 2 of 2**

The person identified in Section 3 is a business representative for the labor organization identified in Section 4, whose members are covered by the entity in Item 10. The labor organization identified in Section 4 participates in the multiemployer trust, which is a jointly administered health trust fund under the Labor-Management Relations Act of 1947, identified in Section 10. The amount entered in Section 12 b represents the estimated value of food and beverages received that were incurred on December 10<sup>th</sup>, 2004. This estimate is based on a review of the individual listed in Item 3's business calendar for appointments and meetings in 2004.